



## Abundance Accounting, LLC

*We teach entrepreneurs to be more profitable.*

Name \_\_\_\_\_ Phone \_\_\_\_\_ Email \_\_\_\_\_

***CHOOSE THE PACKAGE THAT FITS YOUR BUSINESS BEST . . .***

### **EMERGING ENTREPRENEUR**

*We set up your books and teach you how to do it yourself.*

#### **QuickBooks Set Up \$395**

Includes: Your Chart of Accounts  
Your Opening Balances  
One hour of private QuickBooks & Accounting Tutoring  
- We teach you *how to use your QB to your best advantage*. It is easy!

#### **Additional QuickBooks & Accounting Tutoring, as requested \$85 / Hour**

Or Purchase a Block of 5 Hours for \$400 - save \$25

#### **QuickBooks Monitoring \$175/Quarter or \$60/Month**

*Prevent ongoing costly errors* with regular assessment of your books and review of financial reports. We find missing and misidentified items and make recommendations for change.

### **ACCELERATING ENTREPRENEUR**

*Tailor-made bookkeeping so you keep more money as you grow.*

#### **QuickBooks Set Up \$395\***

Includes: Your Chart of Accounts  
Your Opening Balances  
One hour of private QuickBooks & Accounting Tutoring  
- We teach you *how to use your QB to your best advantage*. It is easy!

\*When you purchase our ongoing Quarterly Review, you **save \$100** on your QuickBooks set up.

#### **Quarterly Review \$125 / Quarter\*\***

*Use your numbers to make money.* One hour phone consultation each quarter to review your Profit & Loss and Balance Sheet so you understand and can use the information to increase your profits.

\*\*(\$175 if Abundance Accounting does not do your books)

#### **Quarterly Review with QuickBooks Monitoring \$259**

*Independent oversight* is always a wise decision, especially for those of you with a bookkeeper doing data entry.

#### **Monthly Services**

*As your company grows your need for team support grows too.* Your service package is determined by your individual needs. Review our Volume Level form (attached) and determine the package that suits your needs. Monthly pricing: Bronze Level \$195; Silver Level \$295; Gold Level \$549.

## **WEALTH BUILDING ENTREPRENEUR**

*Virtual CFO and Full Service Bookkeeping that saves you money over full-time staff.*

### **Initial Review and Forecast      \$695**

*Forecast your business growth and wealth accumulation with the process and documentation we provide.*

### **Monthly Services      Begins at \$845**

*One hour phone consultation using your Revenue Model to ensure your goals. You get full service bookkeeping - everything but taking your checks to the bank! Your service needs are based on your financial volume. Contact us to discuss your personal Virtual CFO needs.*

## **Additional Services**

*Additional financial support for you.*

### **Remote Access      \$95 one time set up fee & \$5 monthly maintenance fee**

You don't have to keep QuickBooks on your computer. We'll do it for you. We always use the latest version and secure your data with daily backups. View your records "housed" in our office online. Available for monitoring or monthly service clients.

### **Payroll      As quoted**

Full service for any size payroll – employee set up, paychecks, direct deposits, Quarterly Filings, Annual W-2 and 1099. See our service list for pricing or give us a call.

### **Revenue Modeling      \$2695 with a 12 Month Contract**

Develop and refine your Revenue Model with a monthly review of your actual numbers. One hour coaching call each month to ensure your success. \$495 for your first month and \$200 per month for the next 11 months.

### **Year To Date Clean Up      \$55 / Hour**

We love your boxes! Get them cleaned up once and for all. Summary or Detail – it's your choice – then move forward with numbers you can use to make informed decisions that build your wealth.



**We look forward to partnering with you for your success!**